

AfW / AMS Prevail Network Integration

The AMS Prevail Network is pleased to provide you with the AfW to Prevail Network integration utility program. The integration is a core feature in the AfW Online management system.

Overview

The AMS Prevail Network Integration Bridge copies customer, policy and carrier information from AfW to the premium finance website for real time quotes. The integration is a two-step process; first you export information from AfW to an xml file. Next, you launch AMS Prevail Network Bridge. The Bridge transfers the xml file to the premium finance website.

Note, the first time you use the AMS Prevail Network Integration Bridge you will need to enter Setup Information. Please see Agency Setup for additional information.

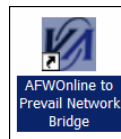
Integration Setup / Installation

AfW Online:

AfW Online Data Center personnel are notified and will enable the AMS Prevail Network Integration on the AfW Launch button. Any user that logs into AfW Online will have access to the launch button.

You will be sent an email with a link to Download setup file for your workstations. Run the installation at all workstations that will use premium finance integration.

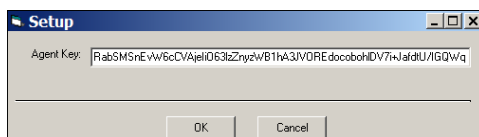
1. Download and run the installation file from the link provided to you by email. This will run a setup program that installs the program on the workstation. Follow the instructions on the dialog boxes for setup.
2. Part of the setup will install the Microsoft XML Parser. Accept the License Agreement; enter the user name and agency name. Click Finish. You may need to restart the workstation.
3. This download will create a desktop shortcut icon:



Agency Setup

Becoming an AMS Prevail Network member is free (no monthly fee). When you sign up you are emailed an Agent Key. Once the integration is available on the Launch Icon, complete the following:

- Open AfW and launch the AMS Prevail Network
- Click the Setup button
- Copy (Ctrl+C) and paste (Ctrl+V) the Key into the Agent Key field. Click OK to save the information.

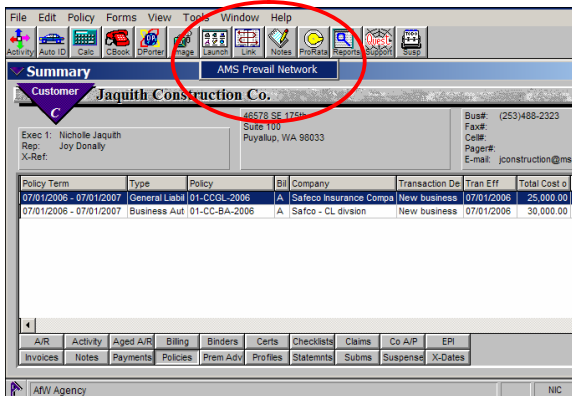


Agent Key: The key is unique to each agency. Copy the key from the Prevail Network Email. If you lost your key, contact: support@prevailnetwork.com.

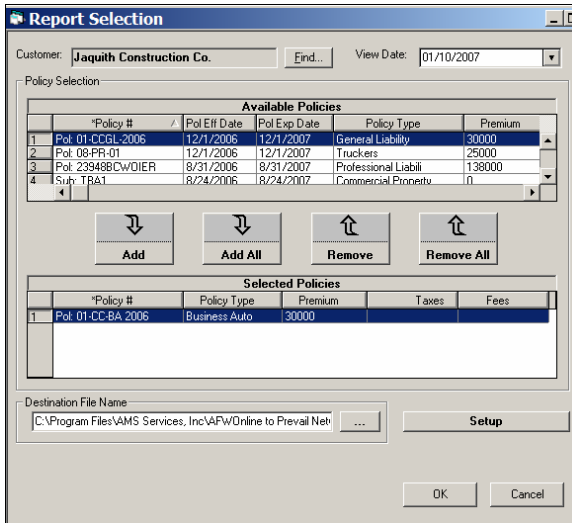
Using the AMS Prevail Network Premium Finance Integration

(*Before you use Prevail for the first time you will need to setup the Agent Key)

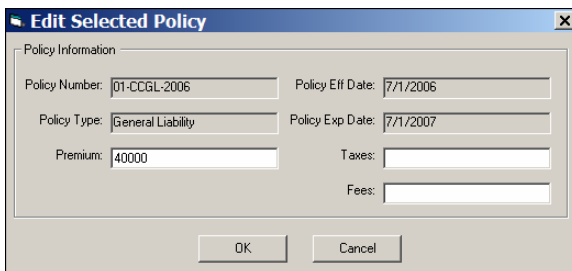
- From AfW, select a customer or a prospect
- Select a policy or submission
- Click the Launch button. Select **AMS Prevail Network**



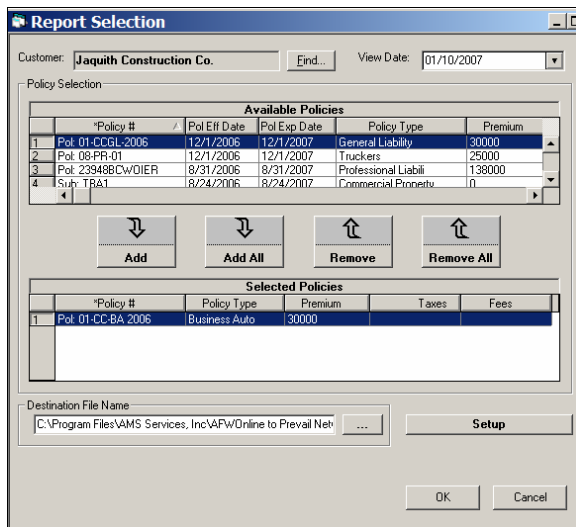
- Select the policy or policies that you would like to finance using the Add buttons.



- You can double click on the policy to change the premium and add any Taxes and Fees. Click OK to continue.



- Verify the policies you want a finance quote for and click **OK**.



Destination File Name: Leave the default File path and name 'as is' unless instructed by AMS. (C:\Program Files\AMS Services, Inc\AFWOnline to Prevail Network Bridge\PrevailImport.xml)

- ✓ When you click OK, the destination file is created.
- ✓ Your next step is to launch the Premium Finance website via the Prevail Network desktop shortcut.



The premium finance web site will open with customer, policy and carrier information.

Questions?

For questions regarding the installation and workflow of the AMS Prevail Network software, please log a FOCUS support case.

If you have questions relating to the premium finance quote, please contact your finance company.

Thank you for choosing to be apart of the AMS Prevail Network -
Your Premium Finance Solution