

AfW / AMS Prevail Network Integration

The AMS Prevail Network is pleased to provide you with the AfW to Prevail Network integration utility program. The integration is a core feature in the AfW management system.

Overview

The AMS Prevail Network is your premium finance solution. You can now directly finance your premiums without having to re-key your policy information into various finance companies' web sites to get quotes.

Integration Setup / Installation

AfW in-house:

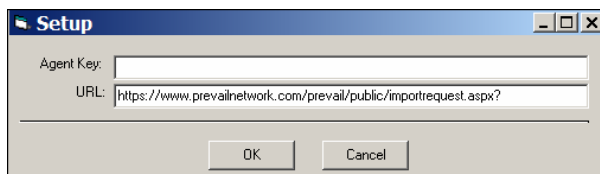
The AMS Prevail Network is a workstation installation (not a server installation). The setup program will copy the necessary files to the workstation, and create an item on the AfW Launch button. Run the installation at all workstations that will use premium finance integration.

1. Close AfW
2. Download and run the installation file from the link provided to you by email. This will run a setup program that installs the program on the workstation. Follow the instructions on the dialog boxes for setup.
3. Part of the setup will install the Microsoft XML Parser. Accept the License Agreement; enter the user name and agency name. Click Finish. You may need to restart the workstation.

Agency Setup

Becoming an AMS Prevail Network member is free (no monthly fee). When you sign up you are emailed an Agent Key. Once the integration is available on the Launch Icon, complete the following:

- Open AfW and launch the AMS Prevail Network
- Click the Setup button
- Copy (Ctrl+C) and paste (Ctrl+V) the Key into the Agent Key field and click OK



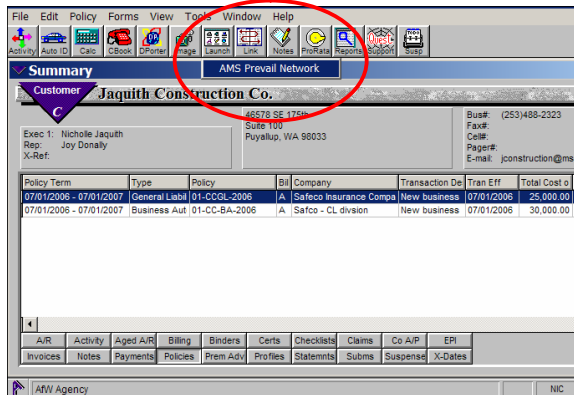
Agent Key: The key is unique to each agency. Copy the key from the Prevail Network Email. If you lost your key, contact: support@prevainetwork.com.

URL: The URL is created for you... You do not need to change this field.

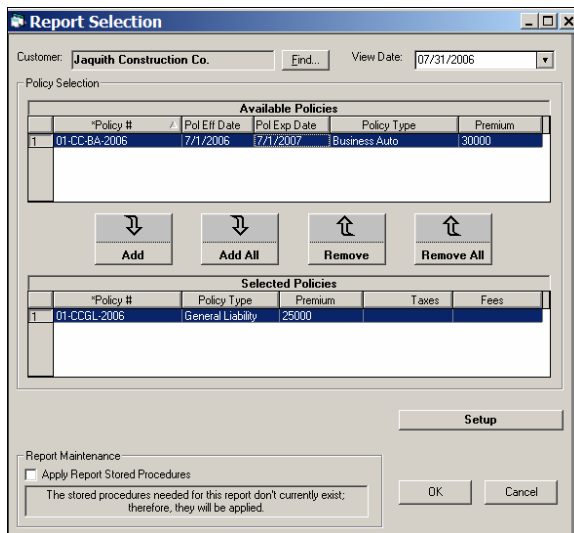
Using the AMS Prevail Network Premium Finance Integration

(*Before you use Prevail for the first time you will need to setup the Agent Key. Please refer to the Agency Setup section for more instructions.)

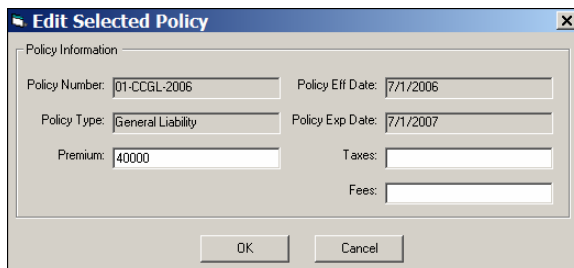
- From AfW, select a customer or a prospect
- Select a policy or submission
- Click the Launch button. Select **AMS Prevail Network**



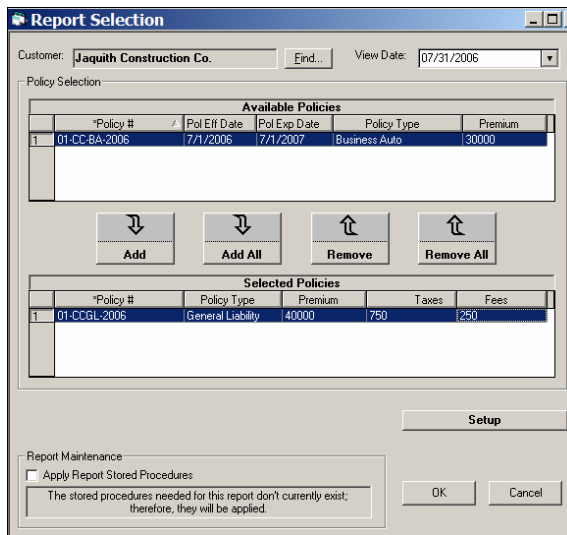
- Select the policy or policies that you would like to finance using the Add buttons.



- You can double click on the policy to change the premium and add any Taxes and Fees. Click OK to continue.



- Verify the policies you want a finance quote for and click OK.



Customer: **Jaquith Construction Co.** Find... View Date: 07/31/2006

Policy Selection

Available Policies					
*Policy #	/ Pol Eff Date	Pol Exp Date	Policy Type	Premium	
1	01-CC-BA:2006	7/1/2006	7/1/2007	Business Auto	30000

Add Add All Remove Remove All

Selected Policies					
*Policy #	Policy Type	Premium	Taxes	Fees	
1	01-CCGL:2006	General Liability	40000	750	250

Setup

Report Maintenance
 Apply Report Stored Procedures
 The stored procedures needed for this report don't currently exist; therefore, they will be applied.

OK Cancel

The premium finance web site will launch with “Real Time” premium finance quotes.

Questions?

For questions regarding the installation and workflow of the AMS Prevail Network software, please log a FOCUS support case.

If you have questions relating to the premium finance quote, please contact the finance company.

**Thank you for choosing to be apart of the AMS Prevail Network --
Your Premium Finance Solution**