

AMS Prevail Network Integration for AMS 360 version 2.0.

The AMS Prevail Network is your premium finance solution and is a core feature in AMS 360. You can now directly finance your premiums without having to re-key your policy information into various finance companies' web sites to get quotes.

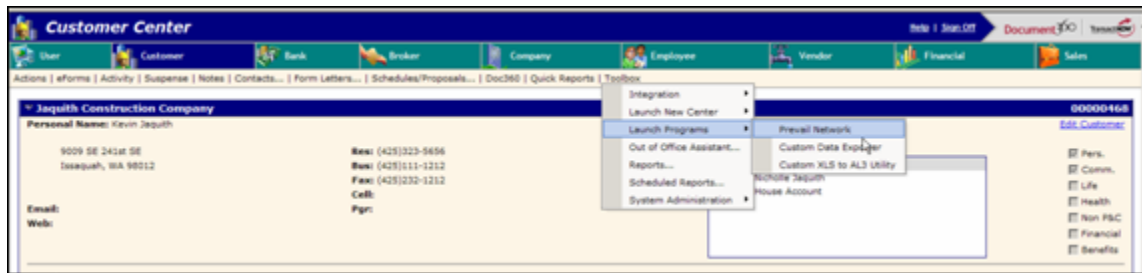
Agency Setup

Becoming an AMS Prevail Network member is free (no monthly fee) and an AMS feature.

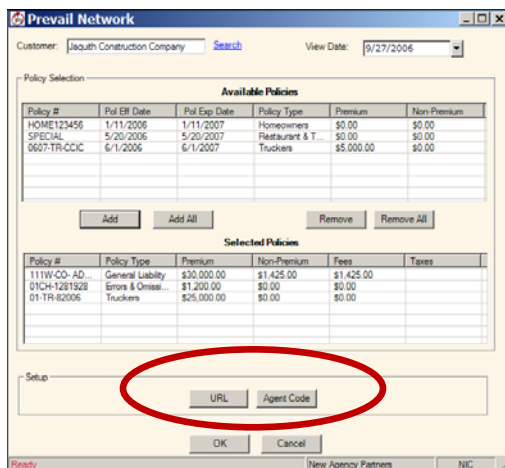
When you sign up for Prevail, an email is sent with a link to your Agent Code. You will need to copy (Ctrl+C) and paste (Ctrl+V) the key into the Agent Code field. If you need to access your Agent Code refer to the additional information below. Once the Agency code has been copied and saved into the Prevail Network setup then integration is activated for anyone who has access.

In AMS 360:

Toolbox \ Launch Programs \ Prevail Network



The Prevail Network dialog box appears. Click the Agent Code button:

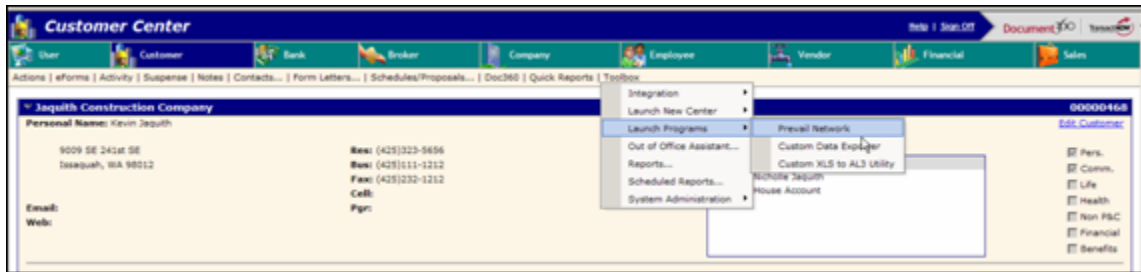


- **URL** – The URL is created for you. You do not need to change this field.
- **Agent Code** - The key is unique to each agency. Copy your Agent Key from the Email link. To locate your agent key – refer to the additional information section below.

Processing a Premium Finance Integration Quote

*Before you use Prevail for the first time you will need to enable the integration. Please refer to the Agency Setup for more instructions.

If you are working with a customer or a prospect click on Toolbox \ Launch Programs \ Prevail Network



The Prevail Network dialog box appears:

Policy #	Pol Eff Date	Pol Exp Date	Policy Type	Premium	Non-Premium
HOME123456	1/11/2006	1/11/2007	Homeowners	\$0.00	\$0.00
SPECIAL	5/20/2006	5/20/2007	Restaurant & T...	\$0.00	\$0.00
0607-TR-CCIC	6/1/2006	6/1/2007	Truckers	\$5,000.00	\$0.00

Policy #	Policy Type	Premium	Non-Premium	Fees	Taxes
111W-CO-AD...	General Liability	\$30,000.00	\$1,425.00	\$1,425.00	
01CH-1281928	Errors & Omissi...	\$1,200.00	\$0.00	\$0.00	
01-TR-82006	Truckers	\$25,000.00	\$0.00	\$0.00	

- Select the policies or submissions that you would like to finance using the Add / Remove buttons.
- You can double click on the Fees and Taxes fields to change the amounts.
- Verify the policies you want a finance quote for, click OK. The premium finance web site will launch with “Real time” premium finance quotes.

- Note: Where appropriate, separate “Fees” and “Taxes” from the “Non-premium” field. AMS 360 combines the Fees and Taxes Totals (see example below).

Transaction Totals	
Premium:	\$15,000.00
Billed Premium:	\$0.00
Unbilled Premium:	\$15,000.00
Fees & Taxes:	\$150.00
Billed Fees & Taxes:	\$0.00
Unbilled Fees & Taxes:	\$150.00

Additional Information

Business Units:

If you have multiple Business Units (Division/Department) setup in AMS 360, log a Focus support case on how to setup a business unit in the AMS Prevail Network

Fee legal State:

If your agency is located in one of the 37 “Fee legal” States, not sure, log a Focus support case on how to setup your Agency Fee markup in the AMS Prevail Network.

Locating the Prevail Network Agency Code:

Log into the AMS Prevail Network: www.prevailnetwork.com

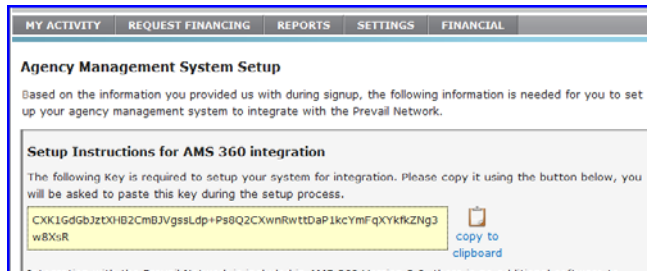
Settings > My Settings

Select the tools icon next to your Agency Management system.



The screenshot shows the 'My Settings' page in the AMS 360 interface. The 'SETTINGS' tab is active. Under 'Agency Attributes', the 'Agency Management System' is set to 'AMS 360'. A red arrow points to a tools icon (wrench and screwdriver) next to the dropdown menu. Below the dropdown, there is an 'Integration Setup' link and an 'AMS Customer #' field with the value '00001-1'. There is also a 'Hide Fax Cover Page' checkbox.

Copy to clipboard



The screenshot shows the 'Agency Management System Setup' page. It contains instructions for integration and a key for setup. The key is: CXXK1GdGbJztDXH2CmBJVgssLdp+Ps9Q2CXwnRwttDaP1kcYmFqYkfkZNg3w8XsR. A 'copy to clipboard' button is located next to the key.

Additional Questions?

For questions regarding the installation and workflow of the AMS Prevail Network software, please log a FOCUS support case.

If you have questions relating to the premium finance quote, please contact the finance company.

**Thank you for choosing to be a part of the AMS Prevail Network --
Your Premium Finance Solution**